



# R-INVEST

## Occasional investment advice

Whatever your situation or your expectations, our investment advisors offer you specific advice tailored to your investor profile and investment policy.

### Advantages

- **Occasional advice from a personal banker**  
Based on the advice provided by your personal advisor, you decide on the investments.
- **Minimum investment amount**  
No entry threshold.
- **Investments**  
You get advice based on a selection of financial products, i. a. ESG, your investor profile and your investment policy.
- **Access to our “investor hotline”**  
You benefit from our investment expertise at all times.
- **Quarterly statement and yearly tax reporting**  
On request, you will receive various performance indicators on the evolution of your portfolio and a summary document to help you fill in your tax return.



## Pricing advantages

- **Stock market orders in the branch**  
10% discount on the standard rate
- **Stock exchange orders via R-Net**  
10% discount on R-Net rate
- **Annual advisory fee**  
€250 + VAT  
OPERA PLUS discount: 10%  
Free of charge for Green Code Study and Green Code Job customers
- **Tax reporting on request**

Detailed pricing available on [www.raiffeisen.lu](http://www.raiffeisen.lu)



For more information, please **visit our website** or contact an advisor either by phone on **2450-3030** or by e-mail on **[privatebanking@raiffeisen.lu](mailto:privatebanking@raiffeisen.lu)**.

### Disclaimer

The information in this non-binding advertising document is for information purposes only and does not constitute an offer to sell, investment advice or an inducement to invest, nor is it a substitute for the advice of a manager. Investing in financial instruments involves risks. We invite you to consult the Investor Guide available on the website. Past performance is not indicative of future performance.



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