

NOTICE DATED 26 APRIL 2022

## BANQUE RAIFFEISEN S.C., LUXEMBOURG

(a cooperative company (*société coopérative*) incorporated under the laws of the Grand-Duchy of Luxembourg, having its registered office at 4, rue Léon Laval, L-3372 Leudelange, Grand Duchy of Luxembourg and registered with the Luxembourg trade and companies register under the number B20128)

**Up to EUR40,000,000 2.75 per cent Notes due 2032**

**Issue price: 100.0 per cent**

*ISIN: LU2471421425*

This notice (the **Notice**) relates to the prospectus dated 20 April 2022 and established by Banque Raiffeisen S.C. (the **Issuer**) in connection with the public offering in the Grand Duchy of Luxembourg (the **Public Offering**) of up to EUR40,000,000 2.75 per cent. Notes due 2032 (the **Prospectus**), which has been approved by the *Commission de surveillance du secteur financier (CSSF)*. This Notice contains information which completes the Prospectus and should be read in conjunction with the Prospectus.

Terms defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Notice.

The Issuer hereby informs that:

1. it has been decided to shorten the Reserved Period due to the full subscription of the Notes by the Qualifying Members prior to 27 April 2022, close of business; and
2. the Reserved Period shall be closed with effect as from 26 April 2022, 15h35 CET and the Open Period shall begin as from 26 April 2022, 15h36 CET.

The Issuer accepts responsibility for the information contained in this Notice and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

This Notice has been published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and on the website of the Issuer ([www.raiffeisen.lu](http://www.raiffeisen.lu)).

26 April 2022